



CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 28 – 5 July 2024

Compiled by -
Mitchell Brooke
mitchell@cga.co.za



Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com / eCert

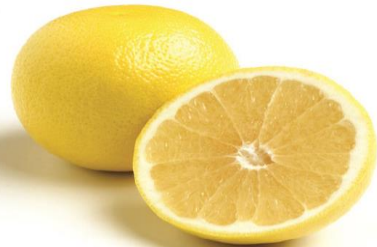


Citrus Growers' Association

OF SOUTHERN AFRICA

DISCLAIMER:

This information contained has been compiled with data presently available and is presented and made available in good faith but with the express condition that the Citrus Growers Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.



2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

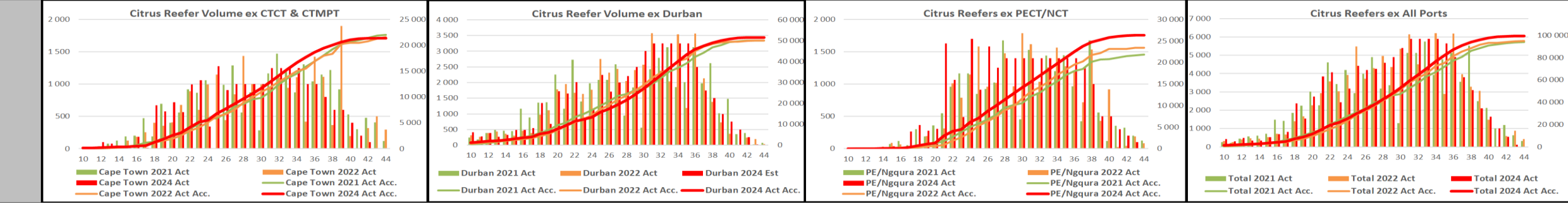
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total Estimate Ver:7	2024 First Estimate	2023 Total Packed
Supplier Region	Product	2021	2022	2023	2024			
Eastern Cape Regions	GRAPEFRUIT	3 879	567	6 542	7 772	538 995	538 995	538 995
	LEMONS	7 910 003	7 973 683	10 850 696	10 328 701	19 118 500	19 896 329	18 301 747
	NAVELS	4 748 158	4 198 683	4 898 404	4 508 221	9 242 000	11 064 558	10 536 720
	SOFT CITRUS	4 539 174	4 783 706	5 039 272	5 590 758	10 469 966	10 542 410	9 590 133
	VALENCIAS	57 000	72 460	155 226	61 561	9 013 880	9 951 880	8 529 267
Eastern Cape Regions Total		17 258 215	17 029 099	20 950 140	20 497 013	48 383 341	51 994 172	47 496 862
Northern Regions	GRAPEFRUIT	14 680 231	12 066 166	10 312 552	11 010 434	12 422 293	14 726 323	12 400 625
	LEMONS	10 156 362	11 013 031	11 536 667	9 931 726	11 895 671	13 106 540	12 681 727
	NAVELS	7 407 245	6 130 342	5 015 309	4 161 660	6 089 830	7 169 830	6 692 830
	SOFT CITRUS	5 959 067	5 494 024	6 285 977	5 753 022	15 316 776	15 543 438	12 438 308
	VALENCIAS	6 582 824	4 455 893	4 774 395	3 890 367	39 717 230	41 470 681	36 925 324
Northern Regions Total		44 785 729	39 159 456	37 924 900	34 747 209	85 441 800	92 016 812	81 138 814
Western/Northern Cape Regions	GRAPEFRUIT	948 769	829 256	1 260 287	802 190	1 394 865	1 394 865	1 685 598
	LEMONS	2 274 844	2 773 190	3 115 155	2 870 467	4 826 199	4 935 001	4 616 061
	NAVELS	4 475 397	4 415 150	3 822 788	3 740 247	6 211 859	7 158 055	7 282 567
	SOFT CITRUS	5 336 971	4 615 392	6 387 093	6 182 229	16 880 658	16 939 261	15 950 364
	VALENCIAS	68 247	121 862	196 216	87 182	6 237 201	6 887 201	6 589 045
Western/Northern Cape Regions Total		13 104 228	12 754 850	14 781 538	13 682 315	35 550 782	37 314 383	36 123 635
Grand Total		75 148 172	68 943 405	73 656 578	68 926 537	169 375 923	181 325 367	165 166 038

YTD CITRUS EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD

Week	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2024 Act	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Cape Town 2024 Act Acc.	Durban 2021 Act	Durban 2022 Act	Durban 2024 Est	Durban 2021 Act Acc.	Durban 2022 Act Acc.	Durban 2024 Act Acc.	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2024 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	PE/Ngqura 2024 Act Acc.	Total 2021 Act	Total 2022 Act	Total 2024 Act	Total 2021 Act Acc.	Total 2022 Act Acc.	Total 2024 Act Acc.
10	4	9	4	13	118	134	243	312	415	522	673	1 220	4	0	1	4	0	1	251	321	420	539	792	1 355
11	15	4	12	28	122	146	188	265	285	710	939	1 506	8	0	2	12	0	3	211	269	300	750	1 061	1 654
12	40	6	100	68	129	246	390	392	389	1 100	1 330	1 895	19	2	3	30	2	6	448	400	492	1 198	1 461	2 147
13	80	13	76	147	142	322	481	437	267	1 581	1 767	2 161	18	17	1	48	19	7	579	467	344	1 777	1 928	2 490
14	125	42	16	272	184	338	458	365	325	2 039	2 132	2 486	20	32	3	68	51	10	603	439	344	2 380	2 367	2 835
15	190	128	17	463	312	356	454	309	487	2 493	2 441	2 973	70	91	36	138	142	46	714	528	540	3 094	2 895	3 375
16	203	182	183	666	494	539	1 167	465	490	3 660	2 906	3 463	119	64	30	257	206	76	1 490	711	703	4 583	3 606	4 078
17	473	254	16	1 139	748	555	888	383	541	4 547	3 289	4 004	56	37	266	313	243	342	1 417	674	823	6 000	4 280	4 901
18	193	401	675	1 332	1 149	1 230	1 361	975	1 344	5 909	4 264	5 348	298	30	363	611	272	705	1 852	1 405	2 382	7 852	5 685	7 283
19	694	352	581	2 026	1 501	1 810	1 364	1 113	680	7 273	5 377	6 028	190	193	279	801	465	984	2 248	1 659	1 540	10 099	7 344	8 822
20	405	406	719	2 431	1 907	2 530	2 249	1 778	1 721	9 522	7 155	7 749	357	77	307	1 157	542	1 291	3 010	2 260	2 747	13 110	9 605	11 570
21	562	679	566	2 993	2 587	3 096	1 160	1 952	1 648	10 681	9 107	9 397	548	310	1 630	1 705	852	2 921	2 270	2 941	3 844	15 379	12 546	15 414
22	922	890	996	3 915	3 477	4 092	2 727	1 671	2 007	13 409	10 778	11 404	959	1 009	1 064	2 663	1 861	3 985	4 608	3 570	4 067	19 987	16 115	19 481
23	865	605	1 060	4 779	4 082	5 152	1 398	1 641	879	14 806	12 419	12 283	1 164	786	488	3 827	2 647	4 473	3 426	3 032	2 427	23 413	19 148	21 908
24	1 062	996	341	5 842	5 078	5 493	1 972	1 773	1 135	16 778	14 192	13 418	1 162	1 148	1 700	4 989	3 795	6 173	4 196	3 918	3 176	27 609	23 065	25 084
25	0	1 147	1 276	5 842	6 225	6 769	2 084	2 755	2 237	18 861	16 948	15 655	847	1 583	914	5 837	5 378	7 087	2 931	5 486	4 427	30 540	28 551	29 511
26	988	444	909	6 829	6 670	7 678	2 082	2 314	1 708	20 944	19 262	17 363	924	959	1 583	6 760	6 337	8 670	3 994	3 717	4 200	34 533	32 268	33 711
27	1 292	846	1 000	8 121	7 516	8 678	2 579	2 435	2 000	23 523	21 697	19 363	1 023	1 017	1 250	7 783	7 353	9 920	4 894	4 298	4 250	39 427	36 566	37 961
28	564	1 436	1 000	8 685	8 951	9 678	947	2 047	2 200	24 470	23 744	21 563	1 678	1 475	1 400	9 461	8 828	11 320	3 189	4 958	4 600	42 616	41 524	42 561
29	872	1 000	1 000	9 557	9 952	10 678	1 842	2 398	2 500	26 312	26 143	24 063	653	968	1 400	10 114	9 796	12 720	3 367	4 366	4 900	45 982	45 890	47 461
30	282	997	1 000	9 838	10 949	11 678	558	2 573	3 000	26 870	28 716	27 063	455	1 788	1 400	10 569	11 583	14 120	1 295	5 357	5 400	47 278	51 247	52 861
31	1 167	948	1 250	11 005	11 897	12 928	2 428	3 575	3 250	29 298	32 290	30 313	1 526	1 617	1 400	12 096	13 201	15 520	5 121	6 140	5 900	52 399	57 387	58 761
32	1 471	1 100	1 250	12 476	12 997	14 178	2 791	2 380	3 250	32 088	34 670	33 563	873	1 034	1 400	12 969	14 234	16 920	5 135	4 514	5 900	57 534	61 901	64 661
33	1 190	944	1 250	13 666	13 941	15 428	3 123	2 037	3 250	35 211	36 707	36 813	1 438	1 261	1 400	14 407	15 495	18 320	5 750	4 241	5 900	63 284	66 143	70 561
34	873	1 105	1 250	14 538	15 047	16 678	1 852	3 536	3 250	37 063	40 243	40 063	1 200	1 566	1 400	15 607	17 061	19 720	3 925	6 207	5 900	67 208	72 350	76 461
35	1 308	422	1 000	15 847	15 469	17 678	2 015	1 189	3 250	39 078	41 432	43 313	1 446	1 277	1 400	17 053	18 337	21 120	4 770	2 888	5 650	71 978	75 238	82 111
36	1 045	1 425	1 000	16 892	16 894	18 678	3 122	3 566	2 500	42 200	44 998	45 813	965	1 189	1 400	18 018	19 527	22 520	5 132	6 180	4 900	77 110	81 418	87 011
37	1 151	1 115	800	18 043	18 009	19 478	1 974	2 133	1 750	44 174	47 130	47 563	426	721	1 250	18 444	20 247	23 770	3 551	3 968	3 800	80 661	85 387	90 811
38	1 221	366	600	19 264	18 375	20 078	2 617	1 377	1 500	46 791	48 507	49 063	1 678	1 534	1 000	20 122	21 781	24 770	5 516	3 277	3 100	86 177	88 663	93 911
39	918	1 899	600	20 182	20 274	20 678	1 024	726	1 000	47 815	49 233	50 063	557	429	500	20 679	22 210	25 270	2 499	3 053	2 100	88 676	91 717	96 011
40	530	196	400	20 712	20 469	21 078	1 474	368	750	49 289	49 601	50 813	120	915	500	20 800	23 125	25 770	2 124	1 479	1 650	90 800	93 195	97 661
41	305	6	200	21 017	20 475	21 278	347	0	500	49 636	49 601	51 313	353	25	300	21 153	23 150	26 070	1 005	31	1 000	91 806	93 226	98 661
42	476	318	100	21 493	20 793	21 378	384	238	250	50 019	49 839	51 563	327	44	200	21 480	23 194	26 270	1 187	600	550	92 992	93 826	99 211
43	407	504	0	21 901	21 297	21 378	31	196	25	50 050	50 034	51 588	199	186	100	21 679	23 380	26 370	637	886	125	93 629	94 712	99 336
44	122	299	0	22 023	21 596	21 378	74	35	10	50 124	50 069	51 598	126	85	0	21 805	23 465	26 370	322	419	10	93 951	95 131	99 346
	22 167	21 699	21 378	Est 2024	21 500		50 124	50 069	51 636	Est 2024	51 600		21 805	23 723	26 370	Est 2024	26 000		94 106	95 492	99 384	Est 2024	100 000	



SNAPSHOT OF TPT CONTAINER TERMINAL WEEKLY OPERATIONAL STATUS

PORT	TERMINAL	NOTEWORTHY EQUIPMENT ISSUES	STATISTICAL PERFORMANCE	STATUS	NOTES
DURBAN	POINT MULTI PURPOSE TERMINAL	<ul style="list-style-type: none"> 1/4 Mobile shore crane now under maintenance/repairs. ETR July 2024. 	<ul style="list-style-type: none"> Ave. MAQ = ~250-500 / 3 Gangs Ave. Trucks Handled = ~200-300 Peak Reefer Utilization = 0% 		<ul style="list-style-type: none"> DCT Pier 2 have maintained +50 Straddle Carriers this past week. Report is there should be around 60 Straddles in service going into the coming week. Very encouraging to see that the DCT Shore crane fleet now sits at 6 on the North Quay, 3 on East Quay and 3 on South Quay. Therefore DCT should be able to man up for 12 waterside gangs very soon. Pier 1 have experienced challenges on RTG's this week which went down to 11 in service. Pier 1 is still operating 5 waterside gangs and achieved 2,200 MAQ this past week which is very good.
	DCT PIER 1	<ul style="list-style-type: none"> 1/6 QC6 Shore crane under long term maintenance 10/23 RTG's under repairs / maintenance. 	<ul style="list-style-type: none"> Ave. Daily MAQ = 1,200-2,200 / 5-6 Gangs 👉 Ave. Daily Trucks Handled = ~800-1,400👉. Peak Reefer Utilization = 70% 		
	DCT PIER 2	<ul style="list-style-type: none"> 3/15 Shore cranes under repairs/maintenance. 6 STS on north quay, 3 on East quay and 3 STS on south quay operating at this time. Pier 2 down to average +50 of 90 Straddles this week. 	<ul style="list-style-type: none"> Ave. Daily MAQ = ~2,400-3,200 / 10-11 Gangs 👉 Ave. Daily Trucks Handled = ~2,400-3,000 👉 Peak Reefer Utilization = 60% 		
PORT ELIZABETH	PE CONTAINER TERMINAL		<ul style="list-style-type: none"> Ave. MAQ = ~1,000 / 2 Gangs Ave. Trucks Handled = ~200-300 Peak Reefer Utilization = 63% 	• Wind	<ul style="list-style-type: none"> The outlook for NCT and PECT is somewhat constrained due to 1. MSC Capella is occupying berth D102 until 14/07 to conduct emergency repairs. 2. NCT reefer occupancy has reached threshold thus reefers cannot be accepted into terminal.3 . Major weather projected will impact operations until at least Fri 12 July. Both NCT and PECT operations will more than likely be affected.
COEGA	NGQURA CONTAINER TERMINAL		<ul style="list-style-type: none"> Ave. Daily MAQ = 1,400-1,800 units / 6 Gangs 👉 Ave. Daily Trucks Handled = ~400-660 👉 Peak Reefer Utilization = 90% 	•Wind •Reefer occupancy	
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	<ul style="list-style-type: none"> 1/9 Shore cranes were down this week. LC3 out for long term repairs 6/30 RTG out for maintenance/repairs. Also refer to FPEF reports. 	<ul style="list-style-type: none"> Ave. Daily MAQ = ~1,500-2,000 / 6-7 Gangs 👉 Ave. Daily Reefer Trucks Handled = ~200-500 👉 Peak Reefer Utilization = 72% 	•Wind	
CAPE TOWN	CAPE TOWN MULTI PURPOSE TERMINAL	<ul style="list-style-type: none"> 3/3 Mobile cranes operational. 	<ul style="list-style-type: none"> Ave. MAQ = ~600-800 / 2 Gangs Ave. Daily Trucks handled Peak Reefer Utilization = 0% 	• Wind	<ul style="list-style-type: none"> 1 of the 9 STS cranes at CTCT is out for repairs, however CTCT have maintained 7 gangs. ~24 of 30 RTG's have been available this week with sufficient hauliers. There is severe weather forecast for Cape Town until 12 July. Strong winds and high swells will affect CTCT and MPT operations intermittently during this time.

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	05-Jul	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	CAPE TOWN	MSC CAROLE	MSC EM	CTCT	04-Jul	05-Jul	1
2	DURBAN	SANTA TERESA	SAECS	PIER 1	24-Jun	05-Jul	11
3	DURBAN	SPIL KARTIKA	AIME	PIER 1	26-Jun	06-Jul	10
4	DURBAN	MIRADOR EXPRESS	HLC SAT EU	PIER 1	03-Jul	08-Jul	5
5	DURBAN	ONE REASSURANCE	SAECS	PIER 1	30-Jun	11-Jul	11
6	DURBAN	LIVERPOOL EXPRESS	HLCSAT EU	PIER 1	02-Jul	15-Jul	13
7	DURBAN	MSC FALCON III	MSCILA	PIER 2	29-Jun	06-Jul	7
8	DURBAN	AS CHRISTIANA	MIDAS	PIER 2	13-Jun	07-Jul	24
9	DURBAN	BEAR MOUNTAIN BRIDGE	ASA	PIER 2	02-Jul	07-Jul	5
10	DURBAN	MSC YASHI B	MSC EM	PIER 2	03-Jul	09-Jul	6
11	DURBAN	MAERSK STADELHORN	SAFARI	PIER 2	01-Jul	10-Jul	9
12	DURBAN	STANLEY A	MIDAS	PIER 2	20-Jun	13-Jul	23
13	DURBAN	CMA CGM VALPARAISO	MIDAS	PIER 2	27-Jun	18-Jul	21
14	PE / COEGA	HEDWIG SCHULTE	MESAE	NCT	02-Jul	06-Jul	4
15	PE / COEGA	MAERSK CAP CARMEL	MSCWAF EU	NCT	02-Jul	06-Jul	4
16	PE / COEGA	MSC SHREYA B	MSC EM	NCT	01-Jul	07-Jul	6
17	PE / COEGA	MSC EUGENIA	MSCEM	PECT	02-Jul	05-Jul	3
18	PE / COEGA	MSC TOKATA F	MSCINGO	PECT	27-Jun	08-Jul	11





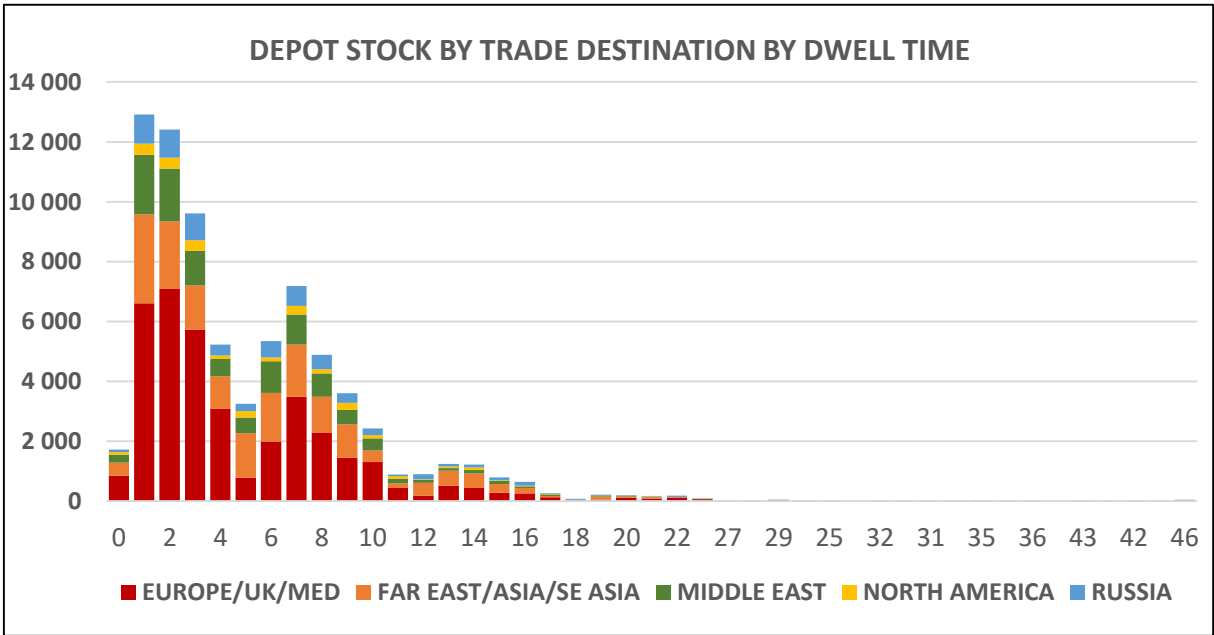
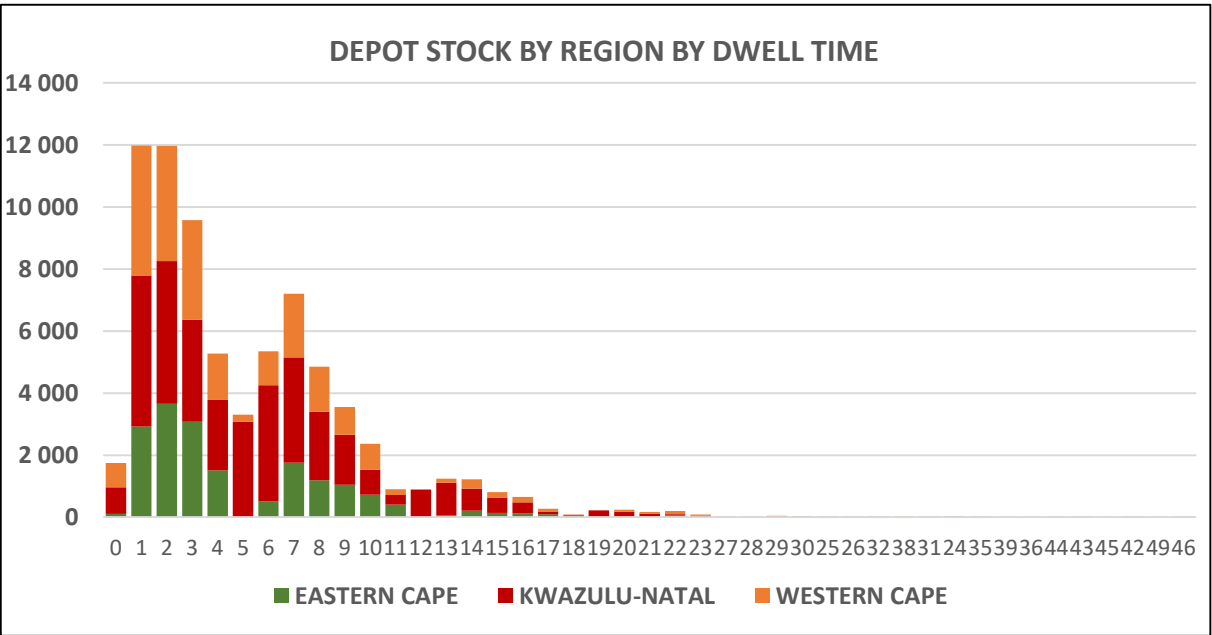
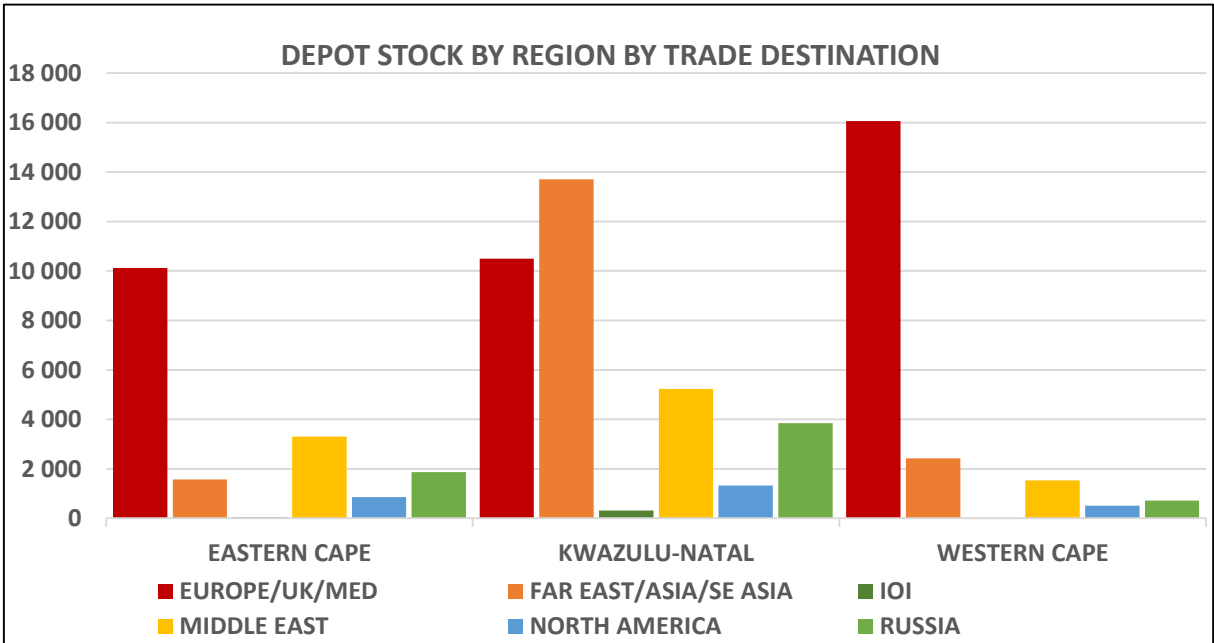
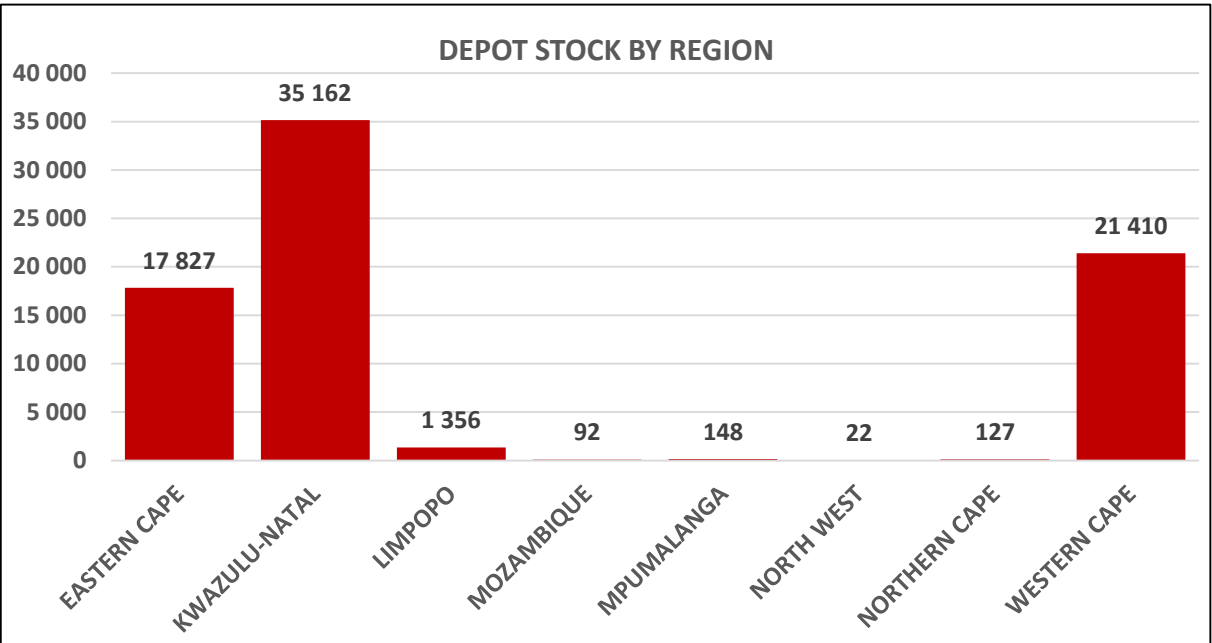
CITRUS DEPOT STOCK LEVELS & DWELL TIMES

5 JULY 2024

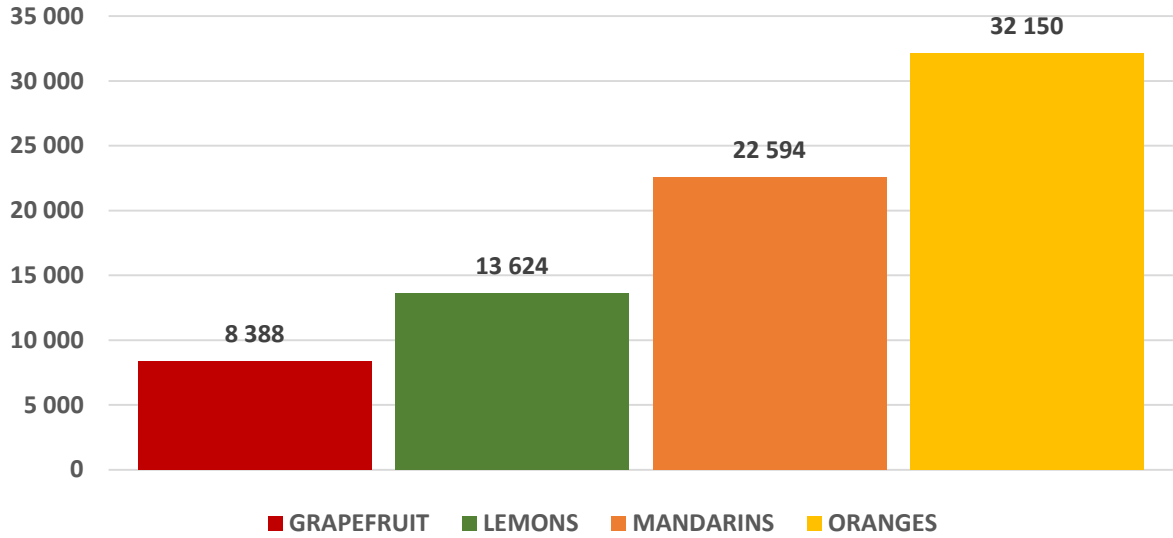
Compiled by -
Mitchell Brooke
mitchell@cga.co.za



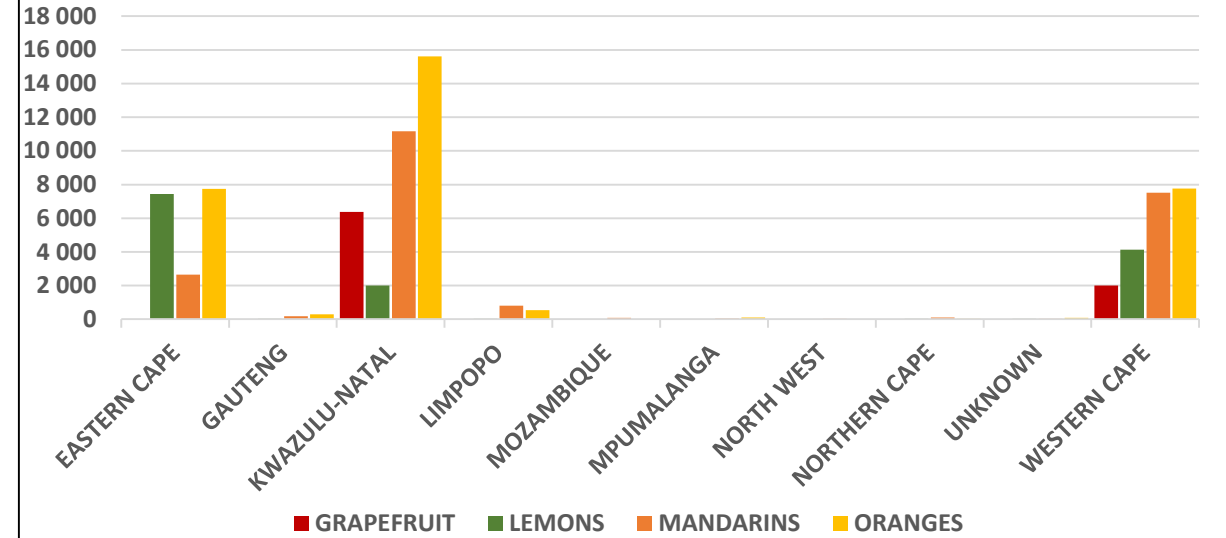
Source: Agrihub



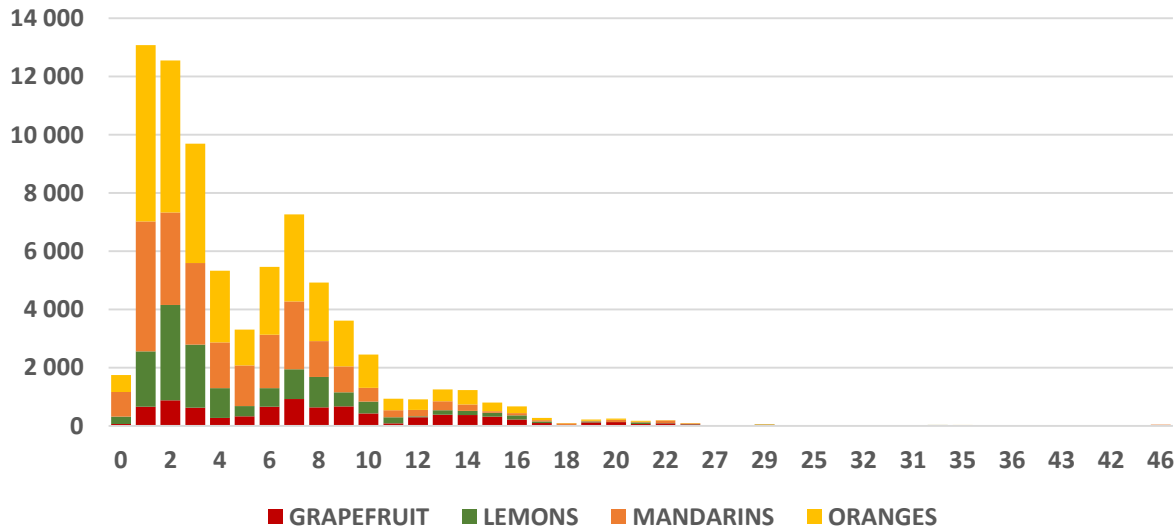
DEPOT STOCK BY COMMODITY



DEPOT STOCK BY COMMODITY BY REGION



DEPOT STOCK BY COMMODITY BY DWELL TIME



DEPOT STOCK BY REGION BY COMMODITY BY TRADE LANE

